

# Quick Summary Form

<b>HOUSE</b>  2 <sup>nd</sup> property - check box <span style="float: right;"><input type="checkbox"/></span>	Who owns it <small>circle answer</small> H - W - Both- Other
Address	What do you think its worth?

<b>Mortgages/Home Equity Loans</b> Name of company Abbreviate	How much is owed approximately	How many payments behind 0-1-2-3-more
#1		_____ foreclosure started? Y or N If Y, when _____
#2		_____ foreclosure started? Y or N If Y, when _____

<b>Cars</b> Year/Make/Model	Financed or Leased Approx Amount Owed	How many payments behind 0-1-2-3-more
#1		
#2		

<b>Credit Cards</b>	How Many	Total Amount Owed
You		
Spouse		
Jointly		

<b>Other things you are financing</b>		
<b>Furniture/Appliances Electronics/Other</b>	<b>Balance Owed / Monthly Payment</b>	<b>How many payments behind 0-1-2-3-more</b>

<b>Student Loans</b>			
		<b>Balance Owed / Monthly Payment</b>	<b>Payment Status paying/deferred</b>
H			
W			

<b>Income Taxes</b>			
<b>Year</b>	<b>H/W joint</b>	<b>Balance Owed / Monthly Payment</b>	<b>Payment Status paying/deferred</b>
2010			
2009			
2008			
Older			

<b>Alimony / Child Support</b>			
		<b>Balance Owed / Monthly Payment</b>	<b>How many payments behind</b>
H			
W			

<b>OTHER</b>		
Motor Vehicle Surcharges	H	W
Medical Bills	H	W